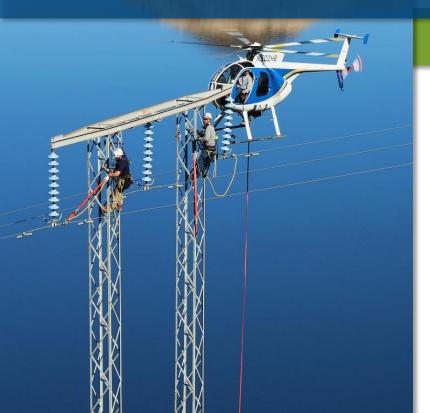




American Public Power Association National Conference Hydropower Future: Threats and Opportunities



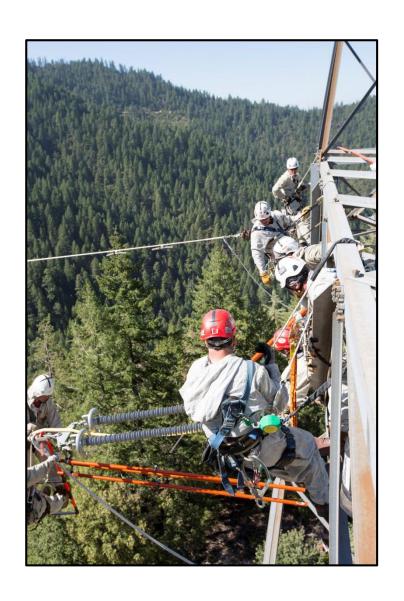
June 20th, 2017

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WAPA at a Glance

- 10,000 MW from 56 Dams
- 17,000 Miles of Transmission in 15 States
- 3 Balancing Authorities
- Wholesale Supplier to Preference Customers



Importance of Hydropower

- Clean, carbon free resource
- Single largest source of renewable emissions-free electricity in the U.S.
- Supports grid reliability
 - Regulation and frequency control
 - Ability to respond quickly to electrical emergencies
 - Blackstart and restoration resource
- Community benefits including lower electricity costs
- Revenue provides funding for environmental and salinity control programs

Historic Operations

Typically able to match generation to load patterns within plant capabilities

Excellent control area regulation and frequency control

Simple process to respond to system emergencies

Environmental Actions Timeline

- Glen Canyon Dam
 - Interim Flows (1991)
 - Record Of Decision (1996)
 - Record Of Decision (2016)
- Flaming Gorge
 - Biological Opinion (1992)
 - Record Of Decision (2006)
- Aspinall
 - Record Of Decision (2012)







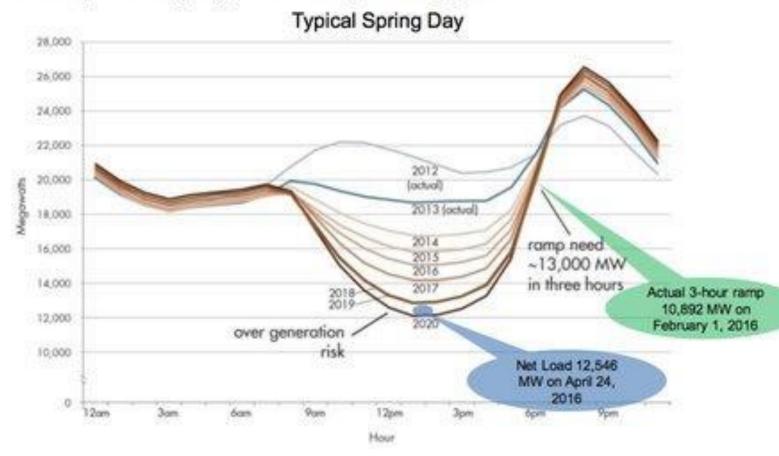
Impact of 1996 Glen Canyon ROD

- "Flattened" the daily operation
- Reduced load-following capability
- Reduced marketable capacity by 30%
- Decreased the ability to "ramp" the power unit in response to changes in electrical demand.
- Reduced power value approx \$50 million/year
- Summer 2000 LSF experiment costs of \$26.4M
- Seven HFEs since 1996 ranging from \$1.8 to \$3.8 M per experiment



The Duck Curve

CA story: Mid-day dip, followed by evening peak



Thank you!